

Commission Final Report working doc

Use google docs to frame the report

- Brief summary of history (1-3 pages) (BRUCE)
 - Link to website to do a deeper dive to prior reports
 - Court decisions and background
- How did the Commission form, meet, organization, design thinking, etc. (BRUCE, CARRIE, and JORDAN)
 - Expert opinion and input
 - Number of hours committed to meetings
- Study of Adequacy (outcomes, disparities, categorical, ECM) (BRUCE)
 - Base adequacy
 - Differentiated aid (consequence of low weights since 2008)
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- Study of Fiscal Policy (incl state/local share, relief programs, etc.) (JORDAN)
 - Fiscal Notes (state, local impact)
 - State obligations (first/last dollar?, reasonable/proportional taxes?, equitable?)
- Public Engagement overview and themes (CARRIE)
 - How did it occur
 - Who did we hear from
 - What were the themes, concerns and needs that persisted
 - Study of Public Needs and Concerns
- Recommendations (DAVE, JAY, and MEL)
 - Link to the charge
 - Data needs to support the formula, eg, special education
 - Policy considerations
 - What the commission agrees should be considered but in different ways
 - Policy recommendations
 - What the commission agrees on
 - Concerns
 - Accountability in the approach
- Five-year implementation plan (FY22, FY23, FY24, FY25, FY26) (DAVE, JAY, MEL)
 - Base number
 - Periodic review of the formula
 - Phased approach
- **Appendices:**
 - Court and prior study overview (MG doc)
 - Public engagement and comments summary
 - Expert and input for the Commission - list
 - Calendar

Commented [CP1]: Making appendices that link to the website.

- Minutes
- References

The state obligations, recommendations, FNs and implementation would be debated issues, but we could probably draft the other sections. We could probably even draft potential obligations, recommendations, FNs (we could start asking LBA for these), and implementation -- and have ready for deliberations.